

OUR STORY & JOURNEY

From Retail Success to Sovereign AI Infrastructure

A Malaysian company. Real businesses. **Real impact.**

WHERE WE STARTED

Retail Foundation

- ✓ Started as a Malaysian retail business
- ✓ Built nationwide multi-channel operations
- ✓ Developed operational excellence through real business experience
- ✓ Solved business challenges using technology and automation



Retail Business

The beginning of our entrepreneurial journey



30 Stores

Nationwide presence across Malaysia



RM15 Million+ Lifetime Sales

Strong track record of real business growth



80,000+ Products (SKU)

Wide range of quality products for our customers



9,000+ Orders Fulfilled

Trusted by thousands of happy customers



AI Automation & Digital Transformation

Turning real challenges into intelligent solutions



AiNNA NeuralOps Sovereign AI Infrastructure

Building the future of secure, sovereign and sustainable AI infrastructure

WHERE WE ARE TODAY

Technology Transformation

AiNNA has evolved beyond retail into an AI Infrastructure company focused on:



Sovereign AI Infrastructure
Local. Secure. Compliant.



Enterprise AI Platforms
Intelligent solutions for enterprises



Financial Infrastructure for Street SMEs
Financial statements for all



Secure AI Architecture
Detached systems. Data sovereignty.



Sustainable AI Technologies
Lower power. Lower water. Lower carbon.



30 STORES
Nationwide



80,000+ PRODUCTS (SKU)
Diverse & Quality



9,000+ ORDERS
Fulfilled



RM15 MILLION+ LIFETIME SALES
Real Business Result



RM325,000+ ZAKAT & TAX
Contributed



BUILT IN MALAYSIA
For Malaysia.
For the World.



Real businesses create real problems.
Real problems inspired us to build **intelligent infrastructure for the next generation** of enterprises.

ainna.bond



INTRODUCING AiNNA NeuralOps

THE SOVEREIGN AI INFRASTRUCTURE PLATFORM

AiNNA NeuralOps is an enterprise AI infrastructure platform that enables organisations to build, deploy and govern intelligent AI systems securely, efficiently and sustainably.



Sovereign by Design

Your data, your control, your rules.



Secure by Architecture

Built with detached systems and multiple validation layers.



Intelligent by Design

Route to the right model, parser or system for the best result.



Sustainable by Impact

Lower cost, lower power, lower water, lower carbon.

5 CORE COMPONENTS OF AiNNA NEURALOPS

1



LOCAL LLM INFRASTRUCTURE

Private, secure and sovereign LLM infrastructure deployed within your environment. Full control. Full privacy.

2



SMART ROUTING

Intelligent routing engine ensures every task is sent to the right model, parser or system for maximum accuracy and efficiency.

3



DETACHED SYSTEMS

AI does not approve its own output. Validation, business rules and decision layers are separate and outside the AI model.

4



MULTIPLE PARSERS

Redundant parsers extract and interpret data in different ways to ensure highest accuracy and reliability.

5



MODULAR AI AGENTS

Specialised AI agents for specific tasks and workflows. Easy to integrate, scale and evolve based on your business needs.

SOLVING REAL AI CHALLENGES

COMMON PROBLEMS TODAY

- ❌ **High AI Cost**
Expensive models, unnecessary usage and cloud dependency.
- ❌ **Hallucination & Inaccuracy**
Unreliable outputs and lack of validation.
- ❌ **Data Sovereignty Risk**
Data sent to external platforms and unknown storage.
- ❌ **Vendor Lock-in**
Bound to single model or cloud provider.
- ❌ **Poor AI Governance**
No proper control, audit trail or compliance by design.

HOW NEURALOPS SOLVES IT

- ✅ **Lower Cost**
Smart routing + local models + efficient architecture.
- ✅ **Better Accuracy**
Multiple parsers + detached validation + business rules.
- ✅ **Private & Sovereign AI**
100% local control, compliant and secure by design.
- ✅ **Multi-Model Freedom**
Use the best model for the right task. No lock-in.
- ✅ **Enterprise Ready**
Governance, audit, monitoring and compliance built-in.

SUITABLE FOR



GOVERNMENT

Secure data, compliance and national sovereignty.



ENTERPRISE

Improve productivity, automate processes, reduce cost.



GLC & GOVERNMENT LINKED COMPANIES

Trusted infrastructure for critical operations.



HEALTHCARE

Protect sensitive data, improve diagnosis support and operations.



BANKING & FINANCE

Fraud detection, document intelligence, compliance and risk management.



MANUFACTURING

Predictive maintenance, quality control and supply chain intelligence.



EDUCATION

Intelligent learning platforms and academic administration.

AND MORE INDUSTRIES



BUILT IN MALAYSIA

For Malaysia. For Asia. For the World.



SOVEREIGN ARCHITECTURE

Your data stays in your control. Always.



SUSTAINABLE BY DESIGN

Lower power, lower water, lower carbon.



HIGH PERFORMANCE

Right model. Right task. Right result.



Learn more about AINNA NeuralOps

ainna.bond

OUR COMPETITIVE ADVANTAGE

Why AINNA NeuralOps is Different. Why It Matters.

AINNA NeuralOps combines sovereign AI infrastructure, intelligent architecture and real-world experience to deliver **secure, accurate, cost-efficient** and **sustainable** outcomes at scale.



PROVEN IN REAL BUSINESS

30 STORES Nationwide

80,000+ PRODUCTS (SKU) Diverse & Quality

9,000+ ORDERS Fulfilled

RM15 Million+ LIFETIME SALES Real Business Result

RM325,000+ ZAKAT & TAX Contributed

Our architecture is built for **sovereignty, security and scale.** That is our advantage.

AINNA NEURALOPS vs TYPICAL AI SOLUTIONS		
FACTOR	AINNA NEURALOPS	TYPICAL AI SOLUTIONS
Data Sovereignty	100% Local Control	Mostly Foreign Cloud
Task Handling	Smart Routing to Right Layer	One Model for Everything
Parsing Accuracy	Multiple Parsers for Validation	Single Parser (Single Point Failure)
Validation & Approval	Detached Systems (Outside the Model)	Model Approves Its Own Output
Cost Efficiency	Lower Cost, Higher Efficiency	High Cost, Low Efficiency
Sustainability (ESG)	Lower Power, Water & Carbon Footprint	High Energy Consumption
Built For	Enterprises, Governments & Nation	General Purpose Consumers

OUR ADVANTAGE DELIVERS

Multi-layer validation ensures reliable, consistent results.

LOWER COST

Smart routing and detached systems reduce cost drastically.

HIGHER SECURITY

Sovereign architecture keeps your data private and compliant.

ENTERPRISE READY

Built for mission-critical use with auditability and governance.

SUSTAINABLE BY DESIGN

Up to 90% lower token usage and lower power, water & carbon.

BUILT FOR IMPACT

Empowering enterprises, governments and nations with sovereign AI.

OUR TARGET CUSTOMERS

Serving Organisations That Need Secure, Intelligent and Sovereign AI.

AINNA NeuralOps is designed for organisations that require trustworthy AI infrastructure, data sovereignty and scalable intelligence to drive mission-critical operations.



We focus on high-value, high-impact organisations across key industries in **Malaysia** and the region.

WHO WE SERVE					
 GOVERNMENT & PUBLIC SECTOR Ministries, agencies and statutory bodies driving digital transformation and national resilience. Key Needs ✓ Data sovereignty ✓ Secure AI infrastructure ✓ Policy & compliance ✓ Operational efficiency	 ENTERPRISE & LARGE CORPORATES Large organisations seeking AI-powered solutions to optimise operations, reduce cost and improve decisions. Key Needs ✓ Scalable AI platform ✓ Process automation ✓ Cost efficiency ✓ Enterprise integration	 BANKING, FINANCE & INSURANCE Institutions that require high accuracy, risk control and regulatory compliance at all times. Key Needs ✓ Fraud detection ✓ Document intelligence ✓ Risk & compliance ✓ Secure and private AI	 HEALTHCARE & PHARMA Hospitals, clinics and healthcare networks improving patient care with trusted AI. Key Needs ✓ Medical data privacy ✓ Clinical documentation ✓ Diagnostic support ✓ AI governance	 MANUFACTURING & INDUSTRY Manufacturers and industrial players optimising supply chains, maintenance and production intelligence. Key Needs ✓ Predictive maintenance ✓ Quality control ✓ Supply chain intelligence ✓ Operational automation	 EDUCATION & RESEARCH Universities, colleges and research institutions advancing knowledge with AI innovation. Key Needs ✓ Research acceleration ✓ Knowledge management ✓ Secure collaboration ✓ AI-powered learning

HOW THEY BENEFIT FROM AINNA NEURALOPS					
 Sovereign & Secure AI Infrastructure Your data, your control, your rules.	 Higher Accuracy & Reliability Intelligent routing, multiple parsers and detached systems.	 Lower Cost of Ownership Use the right model for the right task. Reduce waste.	 Sustainable by Design Lower power, lower water, lower carbon.	 Enterprise Ready & Compliant Built for governance, auditability and regulatory needs.	 Scalable for the Future Grow from pilot to enterprise scale with confidence.

OUR GEOGRAPHY FOCUS



📍 Malaysia

📍 Indonesia

📍 ASEAN and beyond

Expanding across **ASEAN** with a focus on strategic partnerships and local ecosystem growth.

OUR BUSINESS PERFORMANCE

Proven Business. Strong Foundation. Ready for Scale.

AiNNA has built a strong retail foundation with solid financial performance and is now scaling into **high-growth AI infrastructure** platforms.

**30****STORES**

Nationwide

**80,000+****PRODUCTS (SKU)**

Diverse & Quality

**9,000+****ORDERS FULFILLED**

Across All Channels

**RM15 MILLION+****LIFETIME SALES**

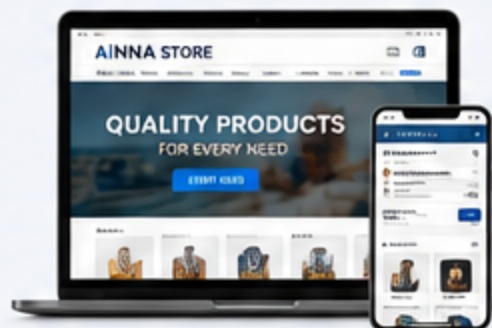
Since Inception

**RM325,000+****ZAKAT & TAX**

Contributed

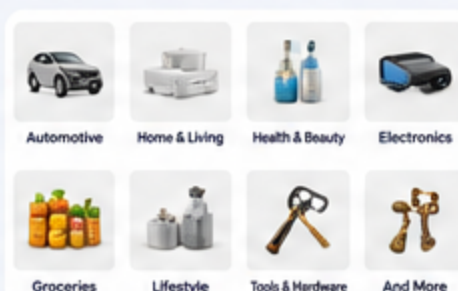
PROVEN IN REAL BUSINESS

RETAIL OPERATIONS



Multi-channel retail with own e-commerce platform.

WIDE PRODUCT RANGE



80,000+ quality products across multiple categories.

CUSTOMER TRUST



9,000+ orders fulfilled with high customer satisfaction.

FINANCIAL CONTRIBUTION



RM325,000+ zakat & tax contributed to nation.

FINANCIAL & IMPACT HIGHLIGHTS

**LIFETIME SALES****RM15 MILLION+**

Strong revenue track record from retail operations.

**2025 REVENUE (EST.)****~RM3 MILLION**

Healthy performance with consistent growth.

**2026 YTD REVENUE (EST.)****~RM1 MILLION**

On track with continuous momentum.

**FINANCIAL DISCIPLINE**

Strong operational fundamentals and cost efficiency.

**SOCIAL IMPACT****RM325,000+**

Zakat & tax contributed to nation and community.



We don't just build technology.
We build trust, value and impact.

CORE STRENGTHS THAT DRIVE OUR GROWTH

**PROVEN EXECUTION**

Track record in building and scaling retail operations successfully.

**STRONG TEAM**

Experienced team with deep industry and technical expertise.

**OPERATIONAL EXCELLENCE**

Efficient systems, processes and supply chain management.

**FINANCIAL STABILITY**

Healthy fundamentals supporting future investments.

**DIGITAL TRANSFORMATION**

Continuously innovating and automating for better performance.

KEY PERFORMANCE INDICATORS (RETAIL)

**9,000+**

Orders Fulfilled

**90%+**

Customer Satisfaction

**40%+**

Repeat Customers

**24-48H**

Average Order Fulfilment

**A STRONG FOUNDATION TODAY. AN INTELLIGENT INFRASTRUCTURE TOMORROW.**

From retail success to **sovereign AI infrastructure** leadership.

Learn more about AiNNA NeuralOps

ainna.bond

OUR GROWTH STRATEGY 2026–2030

Building Malaysia's Sovereign AI Infrastructure. Expanding Across ASEAN.

We are executing a clear 5-year plan to scale AiNNA NeuralOps into a leading sovereign AI infrastructure platform and financial technology provider in Malaysia and the region.



Our mission is to empower organisations with **intelligent**, **secure** and **sovereign** AI infrastructure for a better world.



KEY ENABLERS



SOVEREIGN INFRASTRUCTURE

Local LLM infrastructure with full data sovereignty.



INTELLIGENT ARCHITECTURE

Smart routing, multiple parsers and detached systems.



STRATEGIC PARTNERSHIPS

Collaborate with government, enterprise and technology partners.



SCALABLE BUSINESS MODEL

Infrastructure, SaaS, AI Agents and Financial Infrastructure.



SUSTAINABLE BY DESIGN

Lower cost, lower power, lower water, lower carbon.

WHAT WE WILL ACHIEVE BY 2030



MALAYSIA'S LEADING SOVEREIGN AI PLATFORM

Powering nation-building with secure and trusted AI.



2,000+ ENTERPRISE CUSTOMERS

Across government, GLCs, enterprises and SMEs.



2M+ ACTIVE USERS

Empowered by intelligent AI solutions.



RM40M+ REVENUE

Sustainable growth with strong recurring revenue.



ASEAN EXPANSION

Malaysia first, ASEAN next, the world beyond.



BETTER WORLD

Lower power, lower water, lower carbon through intelligent systems.



OUR ESG COMMITMENT

We build technology that delivers impact for business, people and the planet.



LOWER POWER

Up to 90% lower energy usage



LOWER WATER

Up to 90% lower water usage



LOWER CARBON

Up to 90% lower carbon footprint



LOWER COST

Up to 90% lower operational cost

TWO INVESTMENT OPPORTUNITIES

Two High-Growth Platforms. One Vision. Unlimited Potential.

Invest in AiNNA today and be part of building Malaysia's sovereign AI infrastructure and empowering millions of street SMEs with financial intelligence.



High **growth**. Strong **impact**.
 Scalable **revenue**. Sustainable future.

INVESTMENT OPPORTUNITY 1



AiNNA NeuralOps

Sovereign AI Infrastructure Platform

Enterprise AI infrastructure platform that enables organisations to build, deploy and govern intelligent AI systems securely, efficiently and sustainably.

KEY SOLUTIONS



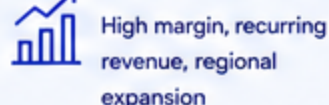
TARGET MARKET



BUSINESS MODEL



GROWTH POTENTIAL



IMPACT



THE ASK



FUND UTILISATION

50%
INFRA / HARDWARE
Local LLM Infra, Servers, Network, Security

20%
OPEX (PEOPLE)
Tech Team, Operations, Sales & Marketing

30%
PRODUCT & INVENTORY
AI Solutions, Tools, Platform Development

INVESTMENT OPPORTUNITY 2

Finance for Street SMEs

Financial Statements for Every Street Business

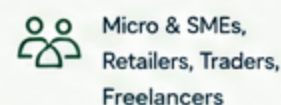


AI-powered financial platform that converts bank statements into financial statements (P&L, Balance Sheet, Cash Flow) for micro & SME businesses. Bridging the gap for businesses that need financial visibility and access to growth.

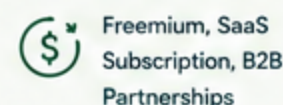
KEY SOLUTIONS



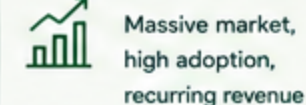
TARGET MARKET



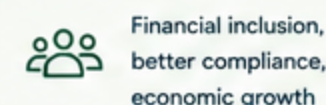
BUSINESS MODEL



GROWTH POTENTIAL



IMPACT



THE ASK



FUND UTILISATION

50%
FINANCIAL ENGINE & OCR
Infrastructure, GPU, Vision Sensors, OCR Accuracy

30%
PRODUCT & PLATFORM
Development, AI Engine, Security & Compliance

20%
OPEX (PEOPLE)
Tech Team, Operations, Customer Support



TOTAL INVESTMENT
RM3,000,000
For Two High-Growth Platforms



EQUITY OFFERING
10% Each Opportunity
Total 20% Equity



COMBINED VALUATION
RM30,000,000
Pre-Money Valuation



ONE VISION
Building Malaysia's sovereign AI infrastructure and empowering millions of street SMEs.

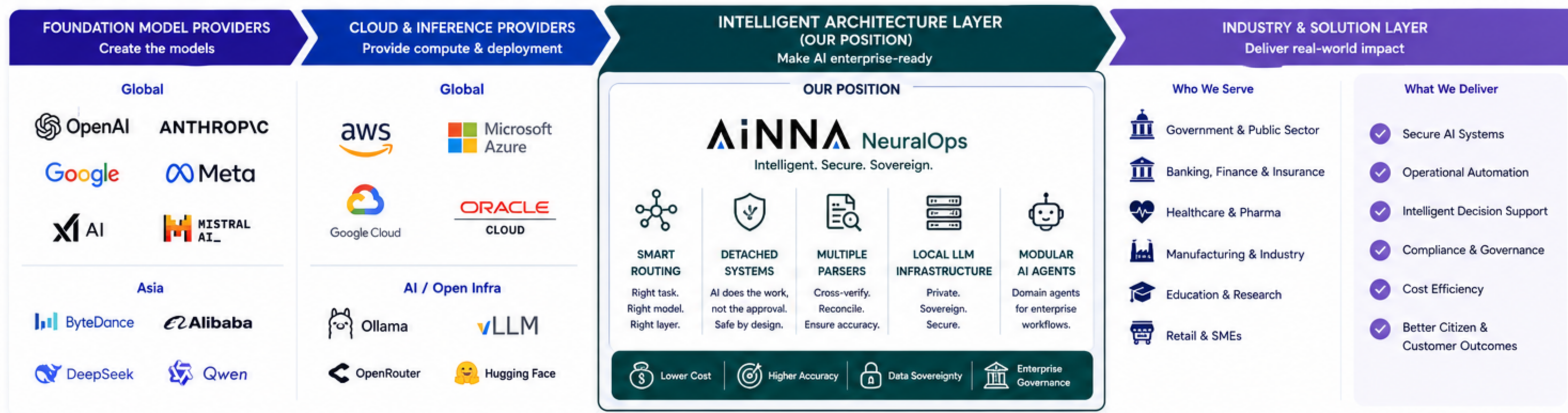
OUR POSITION IN THE AI ECOSYSTEM

AINNA NeuralOps – Where Intelligent Architecture Meets Sovereign Infrastructure.

We are not competing with foundation model providers. We provide the intelligent infrastructure, architecture and governance layer that makes AI safe, efficient and enterprise-ready.



We sit at the **center layer** that connects, orchestrates and governs AI for real-world enterprise and government use.



HOW AINNA NEURALOPS IS DIFFERENT

	Foundation Model Providers	Cloud / Inference Providers	AINNA NeuralOps (Our Position)	Traditional AI Solutions (App / Consultancy)
Focus	Build foundation models	Compute & deployment	Intelligent architecture & governance	Build apps / point solutions
Core Value	Model capability & innovation	Scalability & availability	Safety, accuracy, efficiency, sovereignty	Use AI to solve tasks
Control	Limited (model access only)	Medium (infrastructure level)	Full control (architecture + data + process)	Low (black-box dependency)
Data	User dependent	Shared / Multi-tenant	Private, local, sovereign	Often external / unclear
Hallucination Risk	High (model dependent)	Medium	Low (multi-parser + detached systems)	High
Cost Efficiency	High	Medium - High	Low (right model, right layer, right cost)	High
Enterprise Readiness	Low (no governance layer)	Medium	High (built for enterprise & government)	Low - Medium

OUR STRATEGIC POSITION



We are the missing layer that enterprises need.

Not just another AI tool. We are the architecture that makes AI work, safely, efficiently and sustainably.



AINNA NeuralOps is the **sovereign AI infrastructure layer** that connects the best models and the best compute to real-world, mission-critical outcomes.



Model Agnostic
Works with any model, any provider.



Sovereign by Design
Built for Malaysia.
Built for the world.



Enterprise First
Governance, security, compliance at the core.



Better World
Lower cost, lower power, lower water, lower carbon.

THE MARKET OPPORTUNITY

Huge, Growing and Ready for Intelligent Infrastructure.

Enterprises are accelerating AI adoption, but lack the intelligent architecture, governance and local infrastructure to deploy it securely and effectively. **AiNNA NeuralOps** fills this gap.



AI infrastructure is the new digital backbone.
We build it sovereign, secure and sustainable.

GLOBAL AI MARKET



Global AI Market Size
(Software, Hardware & Services)

USD 1.81 TRILLION
by 2030

CAGR 36.6% (2024–2030)

Rapid Growth
Across All Segments

-  AI Infrastructure
CAGR 34.3%
-  AI Software & Platforms
CAGR 37.5%
-  AI Services
CAGR 38.9%

Source: Grand View Research, 2024

SOUTHEAST ASIA AI MARKET



SEA AI Market Size
USD 27.4 BILLION
by 2030

CAGR 32.8% (2024–2030)

Top 5 Countries by 2030

	Indonesia	USD 7.8B
	Malaysia	USD 6.0B
	Thailand	USD 4.7B
	Singapore	USD 3.6B
	Vietnam	USD 2.6B

Source: Statista, Mordor Intelligence, 2024

MALAYSIA MARKET POTENTIAL

Malaysia AI Market Size
USD 1.2 – 1.6 BILLION
by 2030

CAGR 33% – 36% (2024–2030)



Key Growth Drivers

-  Government digitalisation & MyDIGITAL initiatives
-  High enterprise demand for AI automation
-  Data sovereignty & local infrastructure priority
-  Rise of AI in finance, healthcare, manufacturing, education
-  Strong push for ESG, efficiency & cost optimisation

OUR ADDRESSABLE MARKET (2026–2030)

TAM
Total AI Infrastructure & Platforms



USD 1.81T
By 2030

SAM
Serviceable Addressable & Platforms



USD 27.4B
By 2030

SOM
Serviceable Obtainable Market



USD 200M+
By 2030

WHY NOW?



AI ADOPTION AT SCALE
Enterprises moving from pilot to production.



DATA SOVEREIGNTY IS CRITICAL
Governments & enterprises demand local, secure AI.



COST & EFFICIENCY PRESSURE
Need right architecture to reduce cost, power and complexity.



ESG & SUSTAINABILITY MANDATE
Lower carbon, lower power, lower water – AI must be sustainable.



POLICY & SUPPORT
Strong government support for AI ecosystem growth.



AiNNA NeuralOps is positioned to capture a significant share of the growing market by providing the intelligent infrastructure layer that enterprises and governments need.

 Sovereign by Design

 Secure by Architecture

 Efficient by Intelligence

 Sustainable by Impact

EXECUTION ROADMAP

Clear Plan. Strong Execution. Measurable Impact.

A 5-year roadmap to build Malaysia's sovereign AI infrastructure and empower millions of street SMEs with financial intelligence.



Our mission: Build intelligent, secure and sovereign AI infrastructure that drives real impact for enterprises, governments and society.

2026
FOUNDATION

- Establish local LLM infrastructure
- Deploy NeuralOps v1
- Launch Finance for Street SMEs (Bank Recompiler)
- Build core team & partnerships
- Secure data governance & detached systems

Focus: Build the foundation & prove our architecture

2027
ACCELERATION

- Scale NeuralOps across industries
- Finance for Street SMEs Phase 2 (Financial Statements)
- Launch AI Agents Marketplace
- Expand parsers & domain models
- Strengthen enterprise & government pilots

Focus: Scale adoption & expand use cases

2028
EXPANSION

- Expand to Indonesia (Sumatra - KADIN Dumai)
- Establish ASEAN data center presence
- Launch industry-specific AI solutions
- Advance sovereign AI compliance & certifications

Focus: Expand regionally & deepen integration

2029
LEADERSHIP

- Become top sovereign AI infrastructure provider in ASEAN
- Launch advanced AI solutions (multimodal, reasoning, vision)
- Build ecosystem of partners, ISVs & developers
- Drive recurring revenue (SaaS & AI services)

Focus: Lead the market & build ecosystem

2030
SUSTAINED IMPACT

- 2M+ active users
- RM40M+ revenue
- Expand to more ASEAN countries
- Deliver measurable ESG impact
- Reinforce Malaysia as sovereign AI hub

Focus: Sustain impact & shape the future

LONG-TERM VISION

To be the Sovereign AI Infrastructure Layer for ASEAN and Beyond.

Sovereign

Secure

Sustainable

Scalable

STRATEGIC PILLARS

SOVEREIGN INFRASTRUCTURE
Build and operate secure, local AI infrastructure with data sovereignty.

INTELLIGENT ARCHITECTURE
Smart routing, multiple parsers and detached systems for reliability and efficiency.

AI AGENTS & AUTOMATION
Modular AI agents and automation workflows to drive productivity at scale.

FINANCIAL EMPOWERMENT
Provide financial intelligence infrastructure for millions of street SMEs.

ESG BY DESIGN
Lower cost, lower power, lower water and lower carbon through intelligent architecture.

DIFFERENTIATED BY DESIGN

- Architecture-first, not model-first
- Deterministic, verifiable and measurable
- Built for enterprise & government
- Secure, private and compliant
- Sustainable and ESG-positive

EXPECTED OUTCOMES

2M+
ACTIVE USERS
By 2030

RM40M+
ANNUAL REVENUE
By 2030

70%+
RECURRING REVENUE
By 2030

1,000+
ENTERPRISES & GOV
By 2030

5+
ASEAN COUNTRIES
By 2030

ESG+
POSITIVE IMPACT
By 2030

MEASURABLE ESG IMPACT (BY 2030)

60-70%
Lower Carbon Footprint

60-70%
Lower Power Consumption

60-70%
Lower Water Usage

50-60%
Lower Cost of Operations

We execute with focus, measure everything that matters, and build with purpose. Our roadmap is not just about growth — it's about creating a better world.

Built for Today. Designed for Tomorrow.

From Malaysia. For the World.

One Team. One Mission.

Infinite Impact. Sovereign Future.

WHY AINNA NEURALOPS?

Building Malaysia's Sovereign AI Infrastructure for ASEAN

AINNA NeuralOps combines proven business traction with world-class AI architecture to build **sovereign infrastructure** and empower millions of enterprises and street SMEs.



ARCHITECTURE-FIRST AI COMPANY

We build the intelligent architecture that powers real-world impact.

1 PROVEN BUSINESS



- ✓ RM15M+ Lifetime Sales
- ✓ 30 Stores Nationwide
- ✓ 80,000+ SKUs
- ✓ 9,000+ Orders
- ✓ Strong brand & customer loyalty



Real traction.
Real revenue.
Real market.

2 PROVEN TECHNOLOGY



- ✓ Smart Routing
- ✓ Detached Systems
- ✓ Multiple Parsers
- ✓ Local LLM Infrastructure
- ✓ AI Agents & Automation
- ✓ Lower hallucination, higher reliability



Intelligent by design.
Reliable by architecture.
Safe by default.

3 SOVEREIGN AI



- ✓ Malaysia-first Architecture
- ✓ Private AI Infrastructure
- ✓ Enterprise-grade Security
- ✓ AI Governance by Design
- ✓ Data stays in Malaysia
- ✓ Sovereign AI for enterprise & government



Your data.
Your infrastructure.
Your future.

4 MASSIVE MARKET OPPORTUNITY



- ✓ AI Infrastructure
- ✓ Government AI
- ✓ Enterprise AI
- ✓ Financial Infrastructure
- ✓ Digital Transformation Across ASEAN



Huge market.
High demand.
Long-term growth.

5 SCALABLE BUSINESS MODEL



- ✓ Infrastructure (NeuralOps)
- ✓ SaaS & Platform Services
- ✓ API & Developer Ecosystem
- ✓ AI Agents Marketplace
- ✓ Enterprise Licensing
- ✓ High margin, recurring revenue model



Scalable.
Repeatable.
Profitable.

6 ESG BY DESIGN



- ✓ Lower Power Consumption
- ✓ Lower Water Usage
- ✓ Lower Carbon Footprint
- ✓ Lower AI Cost
- ✓ Building a Better World with Intelligent Systems



Better for business.
Better for people.
Better for the planet.



OUR VISION

To be the Sovereign AI Infrastructure Layer that connects intelligence, secures data and empowers enterprises, governments and communities across ASEAN and beyond.

TARGET COMPANY VALUATION

RM1 BILLION

LONG-TERM VISION

- ✓ The leading sovereign AI infrastructure provider in ASEAN
- ✓ Trusted by enterprises and governments
- ✓ Millions of AI transactions daily
- ✓ Built in Malaysia. Deployed across ASEAN
- ✓ Creating sustainable impact for future generations



RM1 BILLION
Target Company
Valuation



ASEAN
Expansion
Strategy



ENTERPRISE & GOVERNMENT
Primary Focus



SOVEREIGN AI INFRASTRUCTURE
Private. Secure. Compliant.



BUILT IN MALAYSIA
Proudly Local



ESG BY DESIGN
Sustainable Future



We don't just build AI. We build the architecture that makes AI safe, efficient and sovereign. We build **sovereign infrastructure** for a **better world**.



Built for Today.
Designed for Tomorrow.



Secure by
Architecture.
Trusted by Design.



One Team.
One Mission.



Infinite Impact.
Sovereign Future.

REAL-WORLD IMPACT. REAL VALUE.

NeuralOps is solving real problems today across industries and communities.

✓ Proven Architecture | ✓ Practical Impact | ✓ Measurable Results

GOVERNMENT DIGITAL INFRASTRUCTURE



Problem Siloed data, slow processing, high operational cost.

NeuralOps Solution Smart routing, secure local LLM, detached systems, multi-parsers.

Impact

- ✓ Faster decisions & service delivery
- ✓ Secure data & policy compliance
- ✓ Lower cost & higher efficiency

MANUFACTURING & INDUSTRY



Problem Unplanned downtime, quality issues, fragmented systems.

NeuralOps Solution AIoT integration, predictive analytics, vision AI, intelligent automation.

Impact

- ✓ Reduced downtime & defects
- ✓ Optimised production
- ✓ Higher yield & lower cost

HEALTHCARE & LIFE SCIENCES



Problem Manual documentation, data overload, slow patient insights.

NeuralOps Solution OCR + NLP, clinical data extraction, secure AI assistants.

Impact

- ✓ Faster documentation & reporting
- ✓ Better clinical insights
- ✓ Improved patient experience

BANKING & FINANCIAL SERVICES



Problem High cost compliance, fraud risk, complex document processing.

NeuralOps Solution Intelligent document processing, risk scoring, compliance automation.

Impact

- ✓ Stronger fraud & risk control
- ✓ Regulatory compliance
- ✓ Lower cost, higher accuracy

FINANCE FOR STREET SMEs



Problem No accounting system, no financial statements, hard to get financing.

NeuralOps Solution Bank Recompiler, AI financial statements, automated reports.

Impact

- ✓ Financial statements in minutes
- ✓ Access to financing & growth
- ✓ Empowered street SMEs

AiNNA
NeuralOps
Intelligent. Secure. Sovereign.



JOIN US

Let's Build the Intelligent Infrastructure That Powers a Better World.

Together, we can build **secure**, **sovereign** and **sustainable** AI infrastructure that empowers governments, enterprises and millions of SMEs across ASEAN.



BE PART OF OUR JOURNEY

Invest in a Malaysian AI company with a clear vision, proven traction and global ambition.



CREATE REAL IMPACT

Empower enterprises, governments and street SMEs with intelligent solutions.



BUILD SOVEREIGN FUTURE

Own our data. Control our infrastructure. Secure our digital future.



GROW WITH THE MARKET

Tap into the massive and growing AI infrastructure opportunity in ASEAN.



SUSTAINABLE BY DESIGN

Lower power, lower water, lower carbon. Better for business, better for the planet.



TOGETHER, WE WIN

One team. One mission. Infinite impact. Sovereign future.

SCAN TO VIEW OUR
FULL PITCH DECK



ainna.bond

Building Malaysia's
Sovereign AI Infrastructure



SOVEREIGN BY DESIGN

Malaysia-first
AI infrastructure



SECURE BY ARCHITECTURE

Private.
Compliant.
Trusted.



INTELLIGENT BY ARCHITECTURE

Right task.
Right model.
Right result.



ONE TEAM ONE MISSION

Focused execution.
Shared purpose.



INFINITE IMPACT SOVEREIGN FUTURE

For Malaysia.
For ASEAN. For the world.

AiNNA
NeuralOps



BUILT IN MALAYSIA.



DESIGNED FOR ASEAN.



READY FOR THE WORLD.